



Crew Manager

Crew Manager

Custom Boat Websites + Full Featured Crew Management Capabilities

Crew Manager Crew Manual

Version 2.1
23 February 2019

<http://crew-mgr.com>

Version	Date	Comment
2.1	2/23/2019	Updated with SMS Text Messaging added
2.0	12/30/2018	WordPress Multisite update with subscriptions and new features
1.2	5/10/2018	Updated to include login button inside multiple events in a list
1.1	4/27/2018	Updated to include login from button inside event
1.0	4/20/2018	Originally published



Crew Directions for Crew Manager

Summary

The team website has features crew members will use throughout the sailing season. In a nutshell, the team website provides a “Who, What, When, Where and Wear” schedule with automatic reminders. After an event, the results may be posted and crew members may submit comments, pictures and stories about the event.

- Provides a calendar of events for the boat and crew. Additional pages contain links of interest, weather and winds
- Events include boat location and time to be there and may specify “Uniform” (e.g. orange shirts). It also may include the boat registration and fee payment status for an event.
- Crew members set their availability to participate - this is displayed on the events
- The Skipper designates boat positions for available crew members and makes assignments by crew member (e.g. bring beer) - all these are displayed on the event
- Additional information may be included such as weather forecast, tides & currents, links to race documents, etc.
- Crew members receive a reminder email 36 hours (or time as set by the Skipper) prior to events for which they are scheduled - all the event information is included
- Crew members may view a roster with contact information for all crew members. This is only visible to crew members logged in.

Quick Tips (Refer to pictures at end)

Crew Members must have an account set up by the Skipper before being able to log in. Once an account is established, the Skipper will trigger an email with a message for the Crew Member to set their password.

View my entire season to display all events, my availability, crew position and assignments

- *Log in* on menu (it will display *Logout* if already logged in)
- Click down arrow on *Crew* then click *Availability*
- The current year season is displayed by event. To select a different year, click the dropdown, then click the *Select Year* button.
- **You may change your availability** to Yes, No or Maybe for any event and may set multiple events before submitting
- Click floating blue button labeled *Submit Changes*
- The screen refreshes and the Skipper is notified automatically with any changes made

View an upcoming calendar event

- On the right column see *Upcoming events* where the next 5 events are displayed
- Mouse over the text for an event and a pop up summary is displayed
- Click on the text to open the event and display the details
- **You may change your availability** if you are logged in to Yes, No or Maybe
- Scroll to bottom and click blue button labeled *Submit Availability Change*
- The screen refreshes and the Skipper is notified automatically with any changes made

View a series of calendar events

- Click *Calendar* on the menu



Crew Directions for Crew Manager

- Click on the **+** symbol to expand a particular event and see the details, then click *Read More* if you want to see additional information
- Click *Expand All* to expand all the events
- **You may change your availability** for a particular event if you have already set it and are logged in. This may be set to Yes, No or Maybe
- If you are logged in go to the next step, otherwise click the blue button labeled *Login to Update Availability* - you will then log in and be redirected back to the event
- Click the blue button in the event labeled *Submit Availability Change*
- The screen refreshes and the Skipper is notified automatically with any changes made

View only One Design (PHRF, Social, etc.) events if Skipper categorized the event

- Click *Calendar* on the menu
- Click the down arrow on *Categories* then click *ONE DESIGN*
- Repeat to add other categories
- Click the **X** next to *Categories* to clear selections and display all

Search for a calendar event

- In the *Search* box upper right type the desired search ter, (e.g. Block Island) then click the magnifying glass or press enter
- A list of items is displayed - Click on the desired event

Change Availability for an event may be done via multiple methods - you must be logged in

- **Crew Menu** - On menu, click down arrow on *Crew* then click *Availability*
- The current year season is displayed by event. To select a different year, click the dropdown, then click the *Select Year* button.
- Entire season is displayed by event
- You may change your availability to Yes, No or Maybe for any event
- Click the floating blue button labeled *Submit Changes*
- The screen refreshes and the Skipper is notified automatically with any changes made
- **An Individual Event** - Click on the text to open the event and display the details
- You may change your availability to Yes, No or Maybe
- Scroll to bottom and click blue button labeled *Submit Availability Change*
- The screen refreshes and the Skipper is notified automatically with any changes made

View Assignments and Change Availability for an event - you must be logged in

- **Crew Menu** - On menu, click down arrow on *Crew* then click *Assignments*
- The current year season is displayed by event. To select a different year, click the dropdown, then click the *Select Year* button.
- Entire season is displayed by event with a list of all crew and positions assigned
- You may change your availability to Yes, No or Maybe for any event
- Click the floating blue button labeled *Submit Changes*
- The screen refreshes and the Skipper is notified automatically with any changes made
- **An Individual Event** - Click on the text to open the event and display the details
- You may change your availability to Yes, No or Maybe
- Scroll to bottom and click blue button labeled *Submit Availability Change*
- The screen refreshes and the Skipper is notified automatically with any changes made

View Crew Roster - you must be logged in

- **Crew Menu** - On menu, click down arrow on *Crew* then click *Roster*
- A list of the entire crew is displayed by name with email address and mobile phone



Crew Directions for Crew Manager

- An option check box is available to see SMS text messaging addresses when a Crew member opts to receive Text Messages in their profile
- You may view various group lists by clicking the dropdown, then clicking *Select Group*
- Each email address is a link
- Next to your name is a (*click to edit*) link that allows editing information in your profile

Edit my Profile- you must be logged in

- **Crew Menu** - On menu, click down arrow on *Crew* then click *Edit my Profile*
- A page with fields that contain information for your profile is displayed. All fields may be updated except for Username.
- The following fields are available to update: First Name, Last Name, Nickname, Display name publicly as (dropdown), Email, Password, Mobile Phone, Mobile Phone Carrier (dropdown), Receive SMS message check box, Shirt Size & Jacket Size dropdowns, Weight in Lbs., World Sailing Sailor ID, World Sailing Classification (dropdown), US Sailing Membership Number, Opt out of *All Posts* emails (checkbox)
- When updates are complete, click on the *Update Profile* button
- Return to the boat website by mousing over the house icon located top left with the boat name, then click on *Visit Site*

View Results - you do not need to log in

- **Boat Menu** - On menu, click down arrow on *Boat* then click *Results*
- The current year results are displayed by event. To select a different year, click the dropdown, then click the *Select Year* button.
- If the Skipper entered results for an event, it will be listed and if the Skipper included a link to the results, clicking on a result opens a new page with specific event results.
- The event name is a link to the calendar entry where the results are also displayed.



Log in / Logout and Crew options on Menu

The screenshot shows the J/92s Spirit Crew Management website. A red callout points to the 'Crew' menu in the top navigation bar. Another callout points to the 'Log In / Log Out' link in the top right. A third callout points to the 'Options if logged in' section, which includes links for Availability, Assignments, and Roster. A fourth callout points to the 'Next events' section, which lists upcoming events. A fifth callout points to the 'Continue reading' button at the bottom of the article.

J/92s Spirit
The Crew Management site for Spirit

Home Calendar Boat Crew Weather Links Log In Search

Crew
Availability
Assignments
Roster

Log In / Log Out

Options if logged in

Directions for the New Crew Website
A tutorial is available for the crew that provides an explanation of website features available, and how to use the crew management portion of the website. This has pictures and a bulletized list with explanations. ...

The 2019 Racing Season Is Coming
By EC in Slider

Hey all, Happy Winter Solstice (almost)! Now that the days are getting longer we can start thinking about racing again. :) In the next few weeks I will populate our race calendar and open up the process for folks to select their races. Grab as many as you want. I will then rebalance where ...

Continue reading

Next events

UPCOMING EVENTS

DATE	TIME	EVENT
APR 30 Tue 2019	4:30 pm	JYC Tuesday (Rehearsal #1) @ NAVSTA Marina
MAY 7 Tue 2019	4:30 pm	JYC Tuesday (Rehearsal #2) @ NAVSTA Marina
MAY 14 Tue 2019	4:30 pm	JYC Tuesday Spring #1 @ NAVSTA Marina
MAY 21 Tue 2019	4:30 pm	JYC Tuesday Spring #2 @ NAVSTA Marina
MAY 28 Tue 2019	4:30 pm	JYC Tuesday Spring #3 @ NAVSTA Marina

Add View Calendar

RECENT POSTS

The 2019 Racing Season Is Coming

J/92s Spirit
The Crew Management site for Spirit

Home Calendar Boat- **Crew~** Weather Links [Log Out "Bill"](#) Search

Availability
Assignments
Roster
Edit my Profile

Only if logged in

**Log In / Log Out
(Login Name shows
when Logged In)**

UPCOMING EVENTS

APR 30 4:30 pm JYC Tuesday (Rehearsal #1) @ NAVSTA Marina
Tue 2019

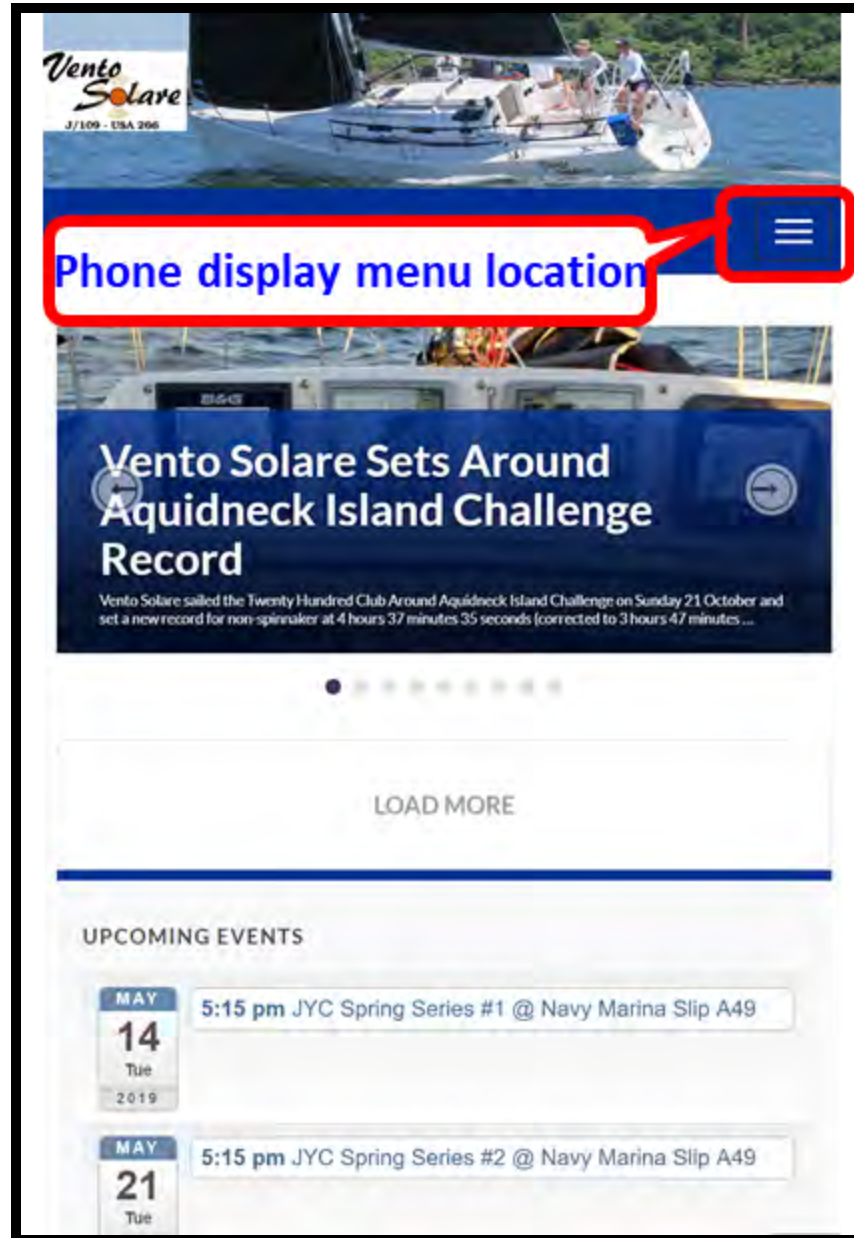
The 2019 Racing Season Is Coming



Crew Directions for Crew Manager

Phone Display Menu Location

The menu on phones and smaller displays automatically changes content so only the most important information is displayed. The display may be scrolled down to see more content. The menu appears as bars on the top right. Click on the bars to open the menu structure.





Crew Directions for Crew Manager

Annotated Calendar Display - Shows items in Quick Tips

The screenshot shows the Vento Solare website's calendar interface. The header includes the Vento Solare logo (J/109 - USA 266) and a navigation bar with links: Home, Calendar, Boat, Crew, Weather, Links, Photos, and Logout "Cindy". A search box is located in the top right corner.

The main content area features a calendar for April and May 2018. A callout "Category selection" points to the "Categories" dropdown menu. A callout "Expand All Events" points to the "Expand All" button. A callout "Search Box" points to the search input field. A callout "Pop-up on mouse over" points to a race event card for "JYC Spring Series #1 @ Navy Marina Slip A49".

The calendar displays several events, including "Twenty Hundred Club Shore Party @ Bristol YC" on April 7th and "Spring Dinner" on April 7th. A callout "Change Availability Dropdown" points to the "Yes" dropdown menu in the "Available" column of the crew list.

The crew list table is as follows:

Name	Position	Assignment	Available
Bill	Skipper	Bring Cindy!	✓
Brenda	Guest		✓
Cindy	Guest		Yes
Eric	Guest		✓
Mary	Guest		✓

Below the crew list, there is a "Submit Button" and a "Submit Availability Change" button. A callout "Opens event completely" points to the "Read more" link.

The bottom of the page shows a "Recent Posts" section with links to various articles, including "Vento Solare Sets Around Aquidneck Island Challenge Record" and "A Preview of Things to Come".

=2143



Crew Directions for Crew Manager

Submit comments & stories for an event when logged in

Spring Dinner

shop. **Uniform:** Party attire!
Be at Bristol YC - Sat April 7th @ 6:00PM
Race Results: 1st AAI Challenge Non-Spin, 2nd Cuttyhunk, 1st

Bi

Crew Color Codes: Green crew is confirmed. Yellow crew need to verify with Skipper. Red does not crew for event. White crew position assignment not made yet.

Name	Position	Available	Assignment
Bill	● Skipper	Yes	Bring Cindy!
Brenda	● Guest	✓	
Cindy	● Guest	✓	
Eric	● Guest	✓	
Mary	● Guest	✓	
Billy	○ Not Assigned	?	
AdamM	● Not Assigned	✗	

Total Crew 5 = Confirmed (5) + Maybe (0)

[Submit Availability Change](#)

Post # 215

Leave a Reply

Logged in as Bill. [Log out?](#)

Your message:

Area to leave comments for an event (if logged in)

[Submit Comment](#)

3/30/18
11:12 am
Day
Falling
0.9'
Rate
-1.1'/hr

Newport, Narragansett Bay,
Rhode Island

High tide: 07:46 AM, 08:08 PM
Low tide: 01:09 AM, 01:38 PM

Drag the circle on the plot.

Rose Island

Forecast model data currently not available for this spot.

Coasters Harbor

Forecast model data currently not available for this spot.

1BI Bell

Forecast model data currently not available for this spot.



Crew Directions for Crew Manager

View the entire season and set availability for each event

- Menu *Crew, Availability*
- If you have a long list of events, the *Jump to Next Scheduled Event* button scrolls to the next event scheduled based on the current date
- Once availability is modified for any events using the dropdowns, click the floating *Submit Changes* button

Availability

View / Set availability for selected year events

[Jump to Next Scheduled Event](#)

2018 [<=Select Year, then Click Here to Update](#)

Crew Member Logged in: Bill User ID: 3 (Bill Kneller - 2018)

Change availability for events - Choose *Available* dropdown for events you want to change => Scroll to bottom => Click *Submit Changes*

Crew Color Codes: Green crew is confirmed, Yellow crew need to verify with Skipper. Red does not crew for event. White crew position assignment not made yet.

Event	Date	Time	Location	Position Assigned	Available
Twenty Hundred Club Shore Party	Sat, Apr 7th	6:00 PM	Bristol YC	Skipper	Yes
North Sails Spinnaker Trial	Tue, Apr 10th	5:15 PM	Navy Marina Slip A49	Helm	Yes
Cruise from BLM to Navy Marina	Tue, Apr 10th	8:00 AM	Navy Marina Slip A49	Skipper	Yes
Crew Practice	Sun, Apr 15th	11:45 AM	Navy Marina Slip A49	Skipper	Yes
Crew Practice	Tue, May 1st	5:15 PM	Navy Marina Slip A49	Helm	Yes
Crew Practice / Pleasure Sail	Sat, May 5th	3:00 PM	Navy Marina Slip A49	Helm	Yes
JYC Spring Series #1	Tue, May 8th	5:15 PM	Navy Marina Slip A49	Helm	Yes
Race Cancelled due to Weather: JYC Spring Series #2	Tue, May 15th	5:15 PM	Navy Marina Slip A49	Helm	Yes
VOR In Port Race Practice	Wed, May 16th	10:15 AM	Navy Marina Slip A49	Skipper	Yes
VOR VO65 Pro-Am Races	Thu, May 17th	11:45 AM	Navy Marina Slip A49	Skipper	Yes
VOR In Port - M32 ProAm Race	Fri, May 18th	11:45 AM	Navy Marina Slip A49	Skipper	Yes
VOR In Port Race	Sat, May 19th	11:45 AM	Navy Marina Slip A49	Skipper	Yes
VOR Leg 9 Start	Sun, May 20th	11:45 AM	Navy Marina Slip A49	Skipper	Yes
Canceled: JYC Spring Series #3	Tue, May 22nd	5:15 PM	Navy Marina Slip A49	Helm	Yes
Owen Mitchell Spring BI Race	Sat, May 26th	8:00 AM	Navy Marina Slip A49	Skipper	Yes
Lay Day on BI	Sun, May 27th	8:00 AM	Payne's Dock	Skipper	Yes
BI to Newport Cruise	Mon, May 28th	9:00 AM	Payne's Dock	Skipper	Yes

[Submit Changes](#)



Crew Directions for Crew Manager

View Assignments for the entire season

- Menu *Crew, Assignments*
- If you have a long list of events, the *Jump to Next Scheduled Event* button scrolls to the next event scheduled based on the current date
- Event details with Position & Assignments for all Crew members is displayed. Crew members may change their availability for any event on this screen.
- Once availability is modified for any events using the dropdowns, click the floating *Submit Changes* button

Assignments

Display Crew Assignments for Events

[Jump to Next Scheduled Event](#)

2018 [Select Year, then Click Here to Update](#)

Crew Member Logged in: Bill User ID: 3 (Bill Kneller - 2018)

Change availability for events - Choose Available dropdown for events you want to change => Scroll to bottom => Click *Submit Changes*

Crew Color Codes: Green crew is confirmed. Yellow crew need to verify with Skipper. Red does not crew for event. White crew position assignment not made yet.

Event	Date	Location	Uniform	Registered	Fees Paid	Results
Twenty Hundred Club Shore Party	Sat, Apr 7th 6:00 PM	Bristol YC	Party attire!	Yes	Yes	1st AAI Challenge Non-Spin, 2nd Cuttyhunk, 1st BI
	Name	Available	Position	Assignment		
	Bill Kneller	Yes	Skipper	Bring Cindy!		
	Brenda Mitchell	✓	Guest			
	Cindy Kneller	✓	Guest			
	Eric Irwin	✓	Guest			
	Mary Martin	✓	Guest			
	Adam Marks	X	Not Assigned			
	Allie Gray	X	Not Assigned			
	Billy Turrell	X	Not Assigned			
	JV Hanson	X	Not Assigned			
	Luke Orchard	X	Not Assigned			
	Total Crew 5 = Confirmed (5) + Maybe (0)					
North Sails Spinnaker Trial	Tue, Apr 17th 2:45 PM	Borden Light Marina				
	Name	Available	Position	Assignment		
	Bill Kneller	Yes	Helms			
	Brooke Mastrorio	✓	Crew			
	Kimo Worthington	✓	Crew			
	Mary Martin	✓	Crew			
	Allie Gray	?	Not Assigned			
	Billy Turrell	?	Not Assigned			
	JV Hanson	X	Not Assigned			
	Larry Bissonnette	X	Not Assigned			
	Luke Orchard	X	Not Assigned			
	Total Crew 6 = Confirmed (4) + Maybe (2)					
Cruise from BLM to Navy Marina	Tue, Apr 24th 12:30 PM	Newport Nautical or O'Club Parking Lot				
	Name	Available	Position	Assignment		
	Bill Kneller	Yes	Skipper	Beer & Water		

[Submit Changes](#)